# REQUEST FOR STATEMENT OF QUALIFICATIONS (RSQ) RSQ BID NUMBER: 24-02-3254LE EVENT COORDINATOR SERVICES FOR ECONOMIC WORKSHOPS FOR THE NAVAJO NATION DIVISION OF ECONOMIC DEVELOPMENT

**February 27, 2024** 

#### 1. GENERAL:

The Navajo Nation Division of Economic Development (NNDED) is Requesting Statement of Qualifications from an agency that specializes in event, marketing, and public relations. The agency will be responsible for planning, organizing, and executing events for more than 100 participants. The agency will establish a three-monthly Economic workshop for the following topics: Technology/AI/Crypto currency, Ranches & Real Estate Assets, and Energy. They will also work closely with the workshop panels, the venue, the vendors, and the Navajo Nation Division of Economic Development (DED) staff to ensure a successful and memorable event.

The NNDED is looking to launch these three workshops in Summer 2024 (June, July, August). Location is TBD by consultant/agency.

#### 2. BACKGROUND

The Division of Economic Development is established to promote and support an environment that is conducive to business development in the commercial, small business, tourism, and industrial sectors of the Navajo Nation economy thereby improving the quality of life for the Navajo people. DED faces the challenge of developing, promoting, supporting and sustaining a thriving economy for the Navajo people and their communities.

#### 3. SCOPE OF WORK:

- A. Work with the steering committee to plan content, mission, vision of each workshop.
- **B.** Assist DED with fundraising and securing sponsorships for the workshops.
- C. Conducting site visits and negotiating contracts with venues and vendors, and forwarding them along with invoices, for processing.
- **D.** Venue Coordination: Consultants will liaise with venues, handling on-site meeting logistics, organizing the details of the workshops; and structure facilitation, and provide report summary for each workshop.
- **E.** Creating and updating event proposals, agendas, and budgets.

- **F.** Coordinating invitations, registrations, confirmations, and feedback surveys
- G. Client Communication: Recommend and submit contracts for review and signature, providing regular updates and reports
- **H.** Overseeing the setup, operation, and breakdown of the event

#### 4. RFQ PROCESS:

- A. The full Request for Statement of Qualifications (RSQ) will be publicly advertised on the Navajo Nation Office of the Controller at <a href="https://www.nnooc.org">www.nnooc.org</a>, and Navajo Nation Division of Economic Development at <a href="https://www.navajoeconomy.com">www.navajoeconomy.com</a>.
- B. <u>DUE DATE</u>: All RFQs must be received at the Navajo Nation Division of Economic Development, No Later than 4:00 P.M. (MST), March 15, 2024.
- C. MAILING ADDRESS: P.O. Box 663, Window Rock, AZ 86515
- D. <u>PHYSICAL ADDRESS:</u> Karigan Professional Office Building, 100 Taylor Road, St. Michaels, AZ 86511.
- E. <u>INQUIRES:</u> Questions or clarification can be forwarded to Myron Rintala, <u>mrrintala@navajo-nsn.gov</u>. NOTE: Inquires should reference in its subject line "EVENTS COORDINATOR Bid No. 24-02-3254LE".
- TOTAL OF 4 RFQ ARE REQUIRED: A total of four copies and 1 Original RFQ (Total of 5 RSQs) must be delivered in a sealed envelope. The outside of the envelope should be clearly, if applicable, the offerors priority status under the Navajo Nation Business Opportunity Act, with the project name "BID # 24-02-3254LE". It is the responsibility of the offeror to identify themselves as certified under the Navajo Business Opportunity Act. No electronic submittals. Late proposals will not be accepted.

#### 5. RFQ PACKET REQUIREMENTS:

Each company shall provide information in the following format:

- A. Cover Letter (1 page) Signed by President/CEO/Partnerships
- **B.** Company credentials and resumes.
- C. Description of qualifications to meet scope of work and capacity requirements of the undertaking. This shall include the size of the business, office location from which the service is being performed, and a list of personnel.
- **D.** List of prior projects or similar experience to handle and conduct a strategic report.
- E. Provide Navajo Priority 1 or 2 Certification
- **F.** Provide Complete Navajo Nation Certification Debarment, Suspension, and Contract Eligibility Form.
- G. Provide Certificate of Good Standing with Navajo Nation Business Regulatory Department.
- **H.** Provide current copy of signed IRS W-9 Form.
- I. Provide Certificate of Insurance

#### Part B. Cost (Sealed separately in envelope)

- J. Proposal cost of conducting this report.
- K. <u>COST PROPOSAL</u>: Cost proposal shall be sealed separately and not part of the RSQ packet. Only when the respondents have met the minimum qualifications will the cost proposals be opened. If the respondent fails to submit cost separately from proposal will result in respondent deemed nonresponsive

#### 6. EVALUATION AND SCORING OF RSQ

	Qualifying Point Criteria	Points
a.	Company credentials, qualifications, and resumes	20
b.	Description of qualifications and relevant experience	20
c.	A detailed description of how the report will be conducted to meet SOW. Content, Neatness, Organization Chart, Cover Letter.	25
d.	Prior projects or similar experience	10
е.	Experience working with legislative bodies of government and capability to conduct strategic outreach	25
	Total	100

#### 7. TERMS AND CONDITIONS

- A. The Term of this contract will be for a period of four (4) months from the date the Navajo Nation President signs.
- B. The Navajo Nation will not relinquish any of its sovereignty rights. The Navajo Nation, but limited to, sovereign immunity or official immunity and it is expressly agreed that the Navajo Natin retains such privileges.
- C. The Navajo Nation is a sovereign government and all contracts entered because of the RSQ shall comply with the Navajo Nation Law, Rules and Regulations, includes the Navajo Preference in Employment Act- and applicable Federal Laws, Rules and Regulations.

#### **NAVAJO NATION CERTIFICATION**

## Regarding Debarment, Suspension, and Contracting Eligibility

- 1. Applicant entity acknowledges that to the best of its knowledge that the Applicant entity, either in its present form or in any identifiable capacity, has not, in accordance with 12 N.N.C. § 361:
  - A. Been convicted of the commission of criminal offenses incident to obtaining or attempting to obtain a public or private contract or subcontract, or in the performance of any such contract or subcontract;
  - B. Been convicted of embezzlement, theft, forgery, bribery, falsification or destruction of records, receiving stolen property, or other offenses indicating a lack of business integrity or honesty, which currently, seriously, and directly affect responsibility as a Navajo Nation contractor;
  - C. Been convicted under antitrust statutes arising out of the submission of bids or proposals;
  - D. Violated contract provisions, including:
    - Deliberate failure, without good cause, to perform in accordance with the contract specifications or within the time limit provided in the contract,
    - ii. A recent record of failure to perform or of unsatisfactory performance with the terms of any contract, or
    - iii. Any other cause so serious and compelling as to affect responsibility as a Navajo Nation contractor, including debarment by another governmental entity.
- 2. Applicant acknowledges that if the Navajo Nation determines that the executed Certification provided herein is untrue or not wholly accurate, it shall be grounds for the Navajo Nation to terminate the contract and pursue other legal remedies, at the Navajo Nation's discretion.
- 3. Applicant certifies to the best of its knowledge that it is eligible to do business with the

Navajo Nation, in its present form or in any other identifiable capacity, pursuant to 12 N.N.C. § 1501 and 5 N.N.C. § 301. Applicant also acknowledges that per 12 N.N.C. § 1505, it will not be eligible to contract with the Navajo Nation if deemed ineligible by the appropriate department or entity of the Navajo Nation which receives the Applicant's request for consideration for a business opportunity.

Applicant Name	Name of individual signing on Applicant's behalf (print)
Applicant Address	Title of individual signing on Applicant's behalf
Applicant Address	Signature of individual signing on Applicant's behalf
Applicant Address	Date

### Form W-9

(Rev. October 2018) Department of the Treasury Internal Revenue Service

## Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	n Name (as snown on your income tax return). Name is required on this line; do not leave this line blank	•		
Print or type. See Specific Instructions on page 3.	2 Business name/disregarded entity name, if different from above			
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.  ☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate single-member LLC		4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):	
	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partne	ership) ▶	Exempt payee code (if any)	
	Note: Check the appropriate box in the line above for the tax classification of the single-member of LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member of U.S. federal tax purposes. Otherwise, a single-member of U.S. federal tax purposes. Otherwise, a single-member of U.S. federal tax purposes.	Exemption from FATCA reporting code (if any)		
	☐ Other (see instructions) ▶		(Applies to accounts maintained outside the U.S.)	
	5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name	and address (optional)	
	6 City, state, and ZIP code			
	7 List account number(s) here (optional)	<u> </u>		
Par	Taxpayer Identification Number (TIN)			
	our TIN in the appropriate box. The TIN provided must match the name given on line 1 to a	ecurity number		
backup withholding. For individuals, this is generally your social security number (SSN). However, for a				
resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a				
TIN, la		or		
<b>Note:</b> If the account is in more than one name, see the instructions for line 1. Also see What Name and Number To Give the Requester for guidelines on whose number to enter.		and Employer	Employer identification number	
			-	
Part	I Certification			
Under	penalties of perjury, I certify that:	-		
2. I am Sen	number shown on this form is my correct taxpayer identification number (or I am waiting for not subject to backup withholding because: (a) I am exempt from backup withholding, or (b ice (IRS) that I am subject to backup withholding as a result of a failure to report all interest inger subject to backup withholding; and	o) I have not been r	notified by the Internal Revenue	
3. I am	a U.S. citizen or other U.S. person (defined below); and			
4. The	FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporti	ng is correct.		
you ha	ation instructions. You must cross out item 2 above if you have been notified by the IRS that y e failed to report all interest and dividends on your tax return. For real estate transactions, item ion or abandonment of secured property, cancellation of debt, contributions to an individual reti an interest and dividends, you are not required to sign the certification, but you must provide you	2 does not apply. Fo irement arrangemen	or mortgage interest paid, nt (IRA), and generally, payments	
Sign Here	Signature of U.S. person ▶	Date ►		

#### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.